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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

JULY 1972

NO. 242

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MARKET REVIEW

The Department of Agriculture's Crop Reporting Board, based on July 1, 1972 conditions, estimated that growers planted 1,418,800 acres of sugarbeets in 1972, one percent above 1971 plantings. Acreage to be harvested in 1972 was estimated at 1,361,550, an increase of about two percent over last year. Based on average yields, allowing for trend, production in 1972 would total 25.9 million tons of sugarbeets, four percent less than the 27.0 million tons produced in 1971. Plantings in most states were delayed by cold wet weather. Some replanting was necessary in Michigan where unfavorable weather resulted in poor stands and in Minnesota where strong winds accompanied by blowing soil damaged some acreage. In Nebraska and Kansas the crop is making excellent progress and good stands have generally been obtained. Sugarbeets are progressing normally in Texas where some hail damage occurred and in North Dakota where the crop is late in the Grand Forks area. Spring planted beets in Arizona and California are in good condition while harvesting of fall planted beets in the Imperial Valley is well under way.

The Board estimated the acreage of sugarcane planted in the mainland cane area for harvest in 1972 totaled 590,000 acres an increase of about 12 percent over the 1971 mainland harvested acreage and about 27 percent above that of 1970. Plantings in 1972 increased 20 percent in Florida and about seven percent in Louisiana as compared with last year. The condition of the crop in Louisiana ranges from good to excellent with cultivation and lay by operations near completion. The crop in Florida is in good condition following favorable winter weather. The acreage of sugarcane in Hawaii for harvest in 1972 is down about five percent from a year earlier and the crop is in good condition.

Primary Distributors sales of sugar during the first six months of 1972 exceeded those of last year and the record deliveries during the first half of 1970, according to preliminary reports. Through July 15, 1972, reported deliveries totaled 5,830,000 short tons, raw value compared with 5,730,000 tons delivered through the same date of last year and 5,825,000 tons through that date of 1970. Constructive deliveries, i.e. sugar sold and charged to quotas in December but physically delivered in January and February of the following year amounted to 88,000 tons, in 1971, 161,000 tons in 1970 and 40,000 tons in 1969. Accordingly, physical deliveries through July 15, 1972 totaled 5,918,000 tons compared with 5,891,000 tons and 5,865,000 tons, respectively, during those periods of 1971 and 1970.

Preliminary reports of raw and refined sugar held by all primary distributors on July 1 indicate inventories totaled 2,352,000 short tons, raw value, 320,000 tons less than a month earlier but 195,000 tons more than at the end of June last year. Beet processors' stocks of 1,022,000 tons were 226,000 tons less than at the end of May and down 114,000 tons from the end of June last year. Cane sugar refiners' stocks of raw and refined sugar were reported as 1,076,000 tons, down 35,000 tons from a month earlier but up 287,000 tons from a year earlier.

Regionally, deliveries of refined sugar reported by States of destination during January-May 1972 were 4.0 percent above those of the first five months of 1971. Increases occurred in all of the five geographical regions. The West was up the most, 7.4 percent followed by the South up 4.5 percent, the North Central region up 3.9 percent, the New England region up 2.4 percent and the mid-Atlantic region up 1.8 percent.

Individually, 35 States received more sugar during the first five months of 1972, as compared with those months of 1971, 14 received less and one State received about the same quantity. There were 13 States with reported increases of more than 100,000 hundredweight--Ohio had the largest increase, 699,000 hundredweight, followed by California up 518,000 hundredweight and New Jersey up 308,000 hundredweight. Of those States where reported deliveries were smaller during the first five months of 1972, New York had the largest decline, 289,000 hundredweight, followed by Maryland down 198,000 hundredweight and Missouri down 116,000 hundredweight.

On July 10, a cane sugar refiner announced an increase of .25 cent per pound in the wholesale price quotation for refined industrial sugars sold in the Southeast sales territory, effective at close of business July 21. This would increase the quoted price for 100-pound paper bags--the basis pack--from 12.75 cents to 13.00 cents per pound. On July 12, another cane sugar seller in the territory announced that effective close of business July 21 they were withdrawing the .15 cent per pound temporary allowance on sales of industrial products announced May 2, 1972, thereby restoring the prices specified in their March 13, 1972 announcement. This would result in a quoted wholesale price for 100-pound bags of 12.90 cents per pound. On July 12, the cane sugar refiner that on July 10, had announced a .25 cent per pound increase in the wholesale price for industrial sugars, reduced the amount of the increase to .15 cent per pound making their quoted price for the basis pack 12.90 cents per pound.

Shown below are the price quotations for refined sugar sold at wholesale in the basis pack and in bulk, by regions, as of July 24, 1972. Significant variations of actual prices from the quoted prices may be found in certain areas reflecting competitive conditions.

PRICE QUOTATION IN CENTS PER POUND

	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast	13.20	12.70/12.80
Southeast	12.90	12.65/12.80
Gulf	12.20	11.60/12.00
Chicago-west	11.90/12.60	11.50/11.75
Intermountain Northwest	11.65	11.40
Pacific Coast	11.70	11.55

Actual prices in some cases differ substantially from quotations. During the post-freeze economic stabilization period (Phase II), increases in the ceiling prices of individual sellers of refined sugar must conform to the procedural requirements prescribed by the Cost of Living Council.

The U. S. average retail price for refined sugar sold in 5-pound paper bags during May 1972 was 13.96 cents per pound up from 13.94 cents in April and from 13.54 cents in May of last year, an increase of 3.1 percent for the 12-month period.

The spot quotation for raw sugar, duty paid and delivered to New York, as quoted on the New York Coffee and Sugar Exchange averaged 8.77 cents per pound during June, up from 8.76 cents in May and 8.54 cents per pound in June of last year. During the first six months of 1972 the spot price averaged 8.95 cents per pound, or 99.8 percent of the average of the monthly price objectives for the period.

During June 1972, the spot quotation followed a rising trend, increasing from 8.60 cents during the period May 31 through June 6 to 8.90 cents during June 26-30. The quotation of 8.90 cents carried through to July 7 when a slightly stronger trend began with the quotation increasing to 9.05 cents. On July 11-12, the quotation was 9.10 cents, on July 13, 9.18 cents and on July 14 rose to 9.20 cents per pound. On July 19, the quotation was 9.20 cents and for the period July 1-20 averaged 9.09 cents compared with 8.35 cents per pound during that period of last year.

Production of cane sugar in Hawaii through July 1, 1972 totaled 540,687 short tons, 96⁰ basis compared with production of 596,870 tons through July 3, 1971.

In Puerto Rico, cane sugar production through July 2, 1972 amounted to 286,822 short tons, 96⁰ basis, compared with 304,148 tons produced through July 4 of last year. The yield of sugar per ton of cane in 1972 has averaged 6.769 percent. The average yield was 7.093 percent during the same period of last year.

The spot quotation for World sugar f.o.b. and stowed at Greater Caribbean ports, including Brazil (No. 11 Contract of the New York Coffee and Sugar Exchange) averaged 6.58 cents per pound during June, down from 7.01 cents in May, but up from 4.14 cents in June of last year.

The weakening trend of World sugar prices which began in mid-June continued throughout the latter half of the month, the quotation falling from 7.15 cents per pound on June 9 to 5.60 cents on June 30, the lowest since Dec. 14, 1971 when it was 5.45 cents per pound. The World price quotation showed some recovery in early July, rising from 5.60 cents on July 3 to 5.70 cents on July 5 and to 6.00 cents on July 6 after which it declined to 5.75 cents on July 7 and to 5.60 cents per pound on July 10. Since then the quotation has been slightly stronger fluctuating between 5.70 cents on July 11 and 5.95 cents on July 14. On July 20 World sugar was quoted at 5.60 cents per pound and for the period July 1-20 averaged 5.75 cents compared with 4.18 cents during July 1-20, 1971.

In early July, F.O. Licht, the European sugar statistician, issued his third estimate of 1971-72 World sugar production and consumption. For the crop year 1971-72 he estimates World sugar production at 72.4 million metric tons, raw value, compared with 72.6 million tons for the prior crop. World sugar consumption is estimated at 76.2 million tons for 1971-72 as compared with consumption of 74.7 million tons for 1970-71. If these estimates prove correct, World stocks at the end of August 1972 would decline to 15.1 million metric tons, down 3.7 million tons from August 1971, and the lowest level since August 1965 when they were about 11.2 million tons.

ADMINISTRATIVE ACTIONS

July 18, 1972-Announced the determination of fair and reasonable rates for processing 1972 crop of Hawaiian sugarcane which continues the provisions of the 1971 crop determination. Tolling fees remain the same.

Table 1 - Sugar supply and disposition by primary distributors, January - May 1972
(short tons, raw value)

Item	Beet		Main-		Refiners		Net Total
	proc-	Importers	land	cane			
	essors		proc-		Raw	Refined	
			essors 1/				
			Supply				
1. Inventory Jan. 1, 1972	1,345,909	529	282,949	784,588	272,862		2,686,837
2. Production and movement							
a. Received as direct consumption sugar		33,817			1,066		34,883
b. Produced from beets or cane	1,162,363		435,281	4,236	0		
Less deliveries to refiners			379,286				1,222,594 3/
c. Receipts of raws by refiners				3,161,718 4/			
Less raws melted				3,178,697			-16,979 5/
d. Refined from raws melted					3,153,332		3,153,332
e. Adjustments	-42		-609	+184	-11,214		-11,681
f. Sub-total	1,162,321	33,817	55,386	-12,559	3,143,184		4,382,149
3. Net total supply	2,508,230	34,346	338,335	772,029	3,416,046		7,068,986

DISPOSITION

4. Distribution for						
a. Quota purposes	1,260,036	23,844	29,607	4,239	3,029,982	4,347,708
b. Export		3			23,764	23,767
c. Livestock feed		6,970		47	11,604	18,621
d. Alcohol					7,340	7,340
e. Sub-total	1,260,036	30,817	29,607	4,286	3,072,690	4,397,436
5. Inventory May 31, 1972	1,248,194	3,529	308,728	767,743	343,356	2,671,550
6. Total distribution and inventory	2,508,230	34,346	338,335	772,029	3,416,046	7,068,986

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes Mainland cane sugar not charged to quota: Raws, 135,363; Refined, 10,480; Total, 145,843.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 379,286 received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt.

6/ Refiners' inventories include mainland cane sugar not charged to quota: Raws, 29,983; Refined, 3,717; Total, 33,700.

Table 2 Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	: Refiners :		: Importers :		: Total :	
	: 1972	: 1971	: 1972	: 1971	: 1972	: 1971
FOR EXPORT						
Brazil		5,251				5,251
Canada			3		3	
Dominican Republic	9,177	42,020			9,177	42,020
El Salvador	1,032				1,032	
Puerto Rico	469	154			469	154
Total	10,678	47,425	3		10,681	47,425
FOR LIVESTOCK FEED						
Brazil	1,495	3,506			1,495	3,506
Dominican Republic		4,233				4,233
United Kingdom			6,970	5,264	6,970	5,264
Total	1,495	7,739	6,970	5,264	8,465	13,003
FOR ALCOHOL						
Brazil		11,641				11,641
Dominican Republic		2,894				2,894
Total		14,535				14,535
HELD PENDING AVAILABILITY OF QUOTA						
Guatemala		222				222
Nicaragua		219				219
South Africa	682				682	
Total	682	441			682	441
IN CUSTOMS CUSTODY						
Colombia				5		5
Total				5		5
GRAND TOTAL	12,855	70,140	6,973	5,269	19,828	75,409

Table 3. Distribution of sugar by primary distributors, January-May 1972 and 1971

Item	1972	1971	Change 1971 to 1972
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	4,286	4,591	-305
Refiners' refined	3,072,690	3,071,398	+1,292
Sub-total	3,076,976	3,075,989	+987
Beet processors' refined	1,260,036	1,079,750	+180,286
Importers' direct consumption	30,817	40,373	-9,556
Mainland sugarcane processors'	29,607	29,617	-10
Total	4,397,436	4,225,729	+171,707
For: Export	23,767	37,045	-13,278
Livestock feed	18,621	13,034	+5,587
Alcohol ^{1/}	7,340	2,601	+4,739
Continental consumption	4,347,708	4,173,049	+174,659
Puerto Rico	50,000 ^{2/}	49,562	+438
Hawaii	14,436	13,693	+743
^{1/} Includes deliveries for United States Military forces at home and abroad			
^{2/} Estimated			

Table 4. Stocks of sugar held by primary distributors in the continental United States May 31, 1972 and 1971

Item	1972	1971	Change 1971 to 1972
Short tons, raw value			
Refiners' raw	767,743	510,451	+257,292
Refiners' refined	343,356	372,084	-28,728
Sub-total	1,111,099	882,535	+228,564
Beet processors' refined	1,248,194	1,334,617	-86,423
Importers' direct consumption	3,529	16,003	-12,474
Mainland sugarcane processors'	308,728	290,873	+17,855
Total	2,671,550	2,524,028	+147,522
^{1/} Included mainland cane sugar not charged to quota: 1972 - Raws, 29,983; Refined, 3,717; Total, 33,700; 1971 - Raws, 19,372; Refined, 7,679, Total, 27,051			

Table 5. Distribution of sugar by primary distributors in the continental United States, June and January-June 1972 and 1971

Item	1972 ^{1/}	1971	
	June	Jan.-June	June Jan. - June
Short tons, raw value			
Refiners	734,310	3,811,286	761,580 3,837,569
Beet processors' refined	322,527	1,582,563	303,001 1,382,751
Importers' direct consumption	7,568 ^{2/}	38,385	16,241 56,614
Mainland sugarcane processors'	5,000 ^{2/}	34,607	6,513 36,130
Total	1,069,405	5,466,841	1,087,335 5,313,064
For: Export	n.a.	23,767	11,791 48,836
Livestock feed	n.a.	18,621	5,977 19,011
Alcohol	n.a.	7,340	1,326 3,927
Continental consumption ^{3/}	1,069,405	5,417,113	1,068,241 5,241,290
^{1/} Preliminary ^{2/} Estimated ^{3/} Includes deliveries for U.S. military forces at home and abroad			

Table 6. Stocks of sugar held by primary distributors in the continental United States, July 1, 1972 and June 30, 1971

Item	1972 ^{1/}	1971	Change 1971 to 1972
Short tons, raw value			
Refiners' raw	735,908	432,148	+303,760
Refiners' refined	339,867	356,913	-17,046
Sub-total	1,075,775	789,061	+286,714
Beet processors' refined	1,022,214	1,135,859	-113,645
Importers' direct consumption	4,003 ^{2/}	15,240	-11,237
Mainland sugarcane processors'	250,000 ^{2/}	216,735	+33,265
Total	2,351,992	2,156,895	+195,097
^{1/} Preliminary ^{2/} Estimated			

Table 7. Sugar receipts of refiners and importers by source of supply 1/ January - May 1972 and 1971

Source of supply	Raw sugar		Direct consumption		Total	
	1972	1971	1972	1971	1972	1971
Short tons raw value						
OFFSHORE						
Foreign						
Argentina	37,093	25,098			37,093	25,098
Australia	59,123				59,123	
Bahamas		9,362				9,362
Belgium				10		10
Brazil	319,651	286,706			319,651	286,706
British Honduras	19,265	9,748			19,265	9,748
Canada			3		3	
China, Republic of	57,196	23,950	1		57,197	23,950
Colombia	16,645	21,252			16,645	21,252
Costa Rica	46,973	43,046			46,973	43,046
Denmark			10	10	10	10
Dominican Republic	383,764	427,612			383,764	427,612
Ecuador	38,447	19,600	9		38,456	19,600
El Salvador	30,960	23,924			30,960	23,924
French West Indies		18,033				18,033
Guatemala	63,075	43,352			63,075	43,352
Haiti	8,594	8,894			8,594	8,894
Honduras	5,216	4,879			5,216	4,879
India	39,975	14,089	7	3	39,982	14,092
Ireland			5,357	5,363	5,357	5,363
Mauritius	19,590				19,590	
Mexico	346,862	365,602	10	5	346,872	365,607
Netherlands				10		10
Nicaragua	42,175	52,664			42,175	52,664
Panama	20,139	14,091			20,139	14,091
Paraguay				10		10
Peru	208,677	128,927			208,677	128,927
Philippines	444,199	501,292	2,781	4,593	446,980	505,885
South Africa	57,681	16,630	10		57,691	16,630
Sweden			7	5	7	5
United Kingdom			6,970	5,264	6,970	5,264
Venezuela	47,288	20,009			47,288	20,009
West Indies	64,739	60,144			64,739	60,144
Total	2,377,327	2,138,904	15,165	15,273	2,392,492	2,154,177
Domestic						
Hawaii	375,468	312,132	1,066 2/	3,155 2/	376,534	315,287
Puerto Rico	28,529	39,711	18,652	37,200	47,181	76,911
Total	403,997	351,843	19,718	40,355	423,715	392,198
Total offshore	2,781,324	2,490,747	34,883	55,628	2,816,207	2,546,375
Mainland cane area	383,522	446,487			383,522	446,487
Acquired for reprocessing and samples	1,108	1,653			1,108	1,653
Grand total	3,165,954	2,938,887	34,883	55,628	3,200,837	2,994,515
1/ Includes sugar as detailed in table 2. 2/ Refined sugar received by refiners.						
3/ Refined sugar produced direct from cane by processor - refiner.						

Table 8. Mainland sugar: Production and quota charges January-May 1972 and 1971

Item	1972	1971	Change 1971 to 1972
Short tons, raw value			
Production			
Mainland cane	438,314	389,935	+48,379
Domestic beet	1,162,321	1,059,450	+102,871
Total	1,600,635	1,449,385	+151,250
Quota charges			
Mainland cane			
Louisiana sugarcane processors			
For further processing	179,692	225,521	-45,829
For direct-consumption	1,818	2,540	-722
Louisiana processor-refiners	48,584	60,262	-11,678
Florida sugarcane processors	294,582	312,140	-17,558
Sub-total	524,676	600,463	-75,787
Beet processors	1,260,036	1,079,750	+180,286
Total	1,784,712	1,680,213	+104,499

Table 9. Status of 1972 quotas and charges as of June 30, 1972

Source of supply	Quotas and prorations	Total charges to quotas 1/2/	Balances 2/
Short tons, raw value			
Domestic beet sugar	3,500,000	1,583,000	1,917,000
Mainland cane sugar	1,643,000	595,000	1,048,000
Hawaii	1,218,238	563,322	654,916
Puerto Rico	175,000	74,237	100,763
Total	6,536,238	2,815,559	3,720,679
Republic of the Philippines	1,401,761	660,076	741,685
Argentina	82,698	37,589	45,109
Australia	210,797	62,473	148,324
Bahamas		61	-61
Bolivia		54	-54
Brazil	596,719	533,595	63,124
British Honduras	36,755	24,381	12,374
China, Republic of	87,763	61,251	26,512
Colombia	73,508	40,360	33,148
Costa Rica	96,396	73,821	22,575
Dominican Republic	691,846	412,352	279,494
Ecuador	88,102	38,451	49,651
El Salvador	46,484	38,155	8,329
Fiji Islands	46,190	1,778	44,412
Guatemala	81,730	78,955	2,775
Haiti	29,812	17,016	12,796
Honduras	17,387	17,626	-239
India	84,403	56,253	28,150
Ireland	5,351	5,351	
Malagasy Republic	12,597		12,597
Mauritius	31,074	20,253	10,821
Mexico	611,852	457,245	154,607
Nicaragua	69,725	53,090	16,635
Panama	43,500	34,941	8,559
Paraguay	7,027		7,027
Peru	426,998	211,792	215,206
South Africa	59,628	59,628	
Swaziland	31,074	14,342	16,732
Thailand	19,316	19,284	32
Uganda	0		0
Venezuela	66,481	47,284	19,197
West Indies	206,788	71,379	135,409
Total foreign	5,263,762	3,148,836	2,115,280
Grand total	11,800,000	5,964,395	5,835,959

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry.

2/ Direct-consumption charges and balances: Hawaii 1,528 and 37,118; Panama 321 and 3,496; Philippines 5,541 and 54,379; Puerto Rico 25,751 and 140,749; Ireland 5,351 and 0.

Table 10. Quota-exempt and over-quota sugar authorized for entry as of June 30, 1972

Country	Re-export	Feed	Alcohol	For refining under bond	Total
Short tons, raw value					
Brazil		1,495			1,495
Canada	3				3
Dominican Republic	9,160				9,160
El Salvador	1,032				1,032
South Africa				682	682
United Kingdom		8,725			8,725
Total	10,195	10,220		682	21,097

1/ In addition: (a) Under provisions of Sec. 212, 165 tons were entered as liquid sugar in small containers: 80 tons as the first ten tons;

(b) Raw sugar was brought in for refining and return to: Puerto Rico 469 tons.

(c) Tons of sugar in Customs custody for subsequent entry: El Salvador 4,914; Hong Kong 31.

Table 11. - Primary distribution of sugar, continental United States, by States, May 1972

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{100}$					
<u>New England</u>					
Connecticut	100,968				100,968
Maine	41,049		2,016		43,065
Massachusetts	468,058		12,756		480,814
New Hampshire	63,120		806		63,926
Rhode Island	33,244		1,603		34,847
Vermont	19,355				19,355
Sub-total	725,794		17,181		742,975
<u>Mid-Atlantic</u>					
New Jersey	868,127	23,440	13,449		905,016
New York	1,266,893	5,504	41,347		1,313,744
Pennsylvania	1,174,953	13,617	32,397		1,220,967
Sub-total	3,309,973	42,561	87,193		3,439,727
<u>North Central</u>					
Illinois	717,483	1,317,614	2,400	6,000	2,043,497
Indiana	346,071	158,806			504,877
Iowa	68,288	152,755			221,043
Kansas	41,538	116,336			157,874
Michigan	360,283	378,443			738,726
Minnesota	27,607	191,507			219,114
Missouri	291,115	190,956			482,071
Nebraska	19,902	125,215			145,117
North Dakota	1,236	26,743			27,979
Ohio	781,795	341,821	-402		1,123,214
South Dakota	1,561	24,806			26,367
Wisconsin	126,400	262,937			389,337
Sub-total	2,783,279	3,287,939	1,998	6,000	6,079,216
<u>Southern</u>					
Alabama	255,457			1,215	256,672
Arkansas	110,554	10,000			120,554
Delaware	180,673				180,673
District of Columbia	34,494				34,494
Florida	445,162			87,505	532,667
Georgia	640,215			3,311	643,526
Kentucky	210,527				210,527
Louisiana	376,810			1,450	378,260
Maryland	429,819	1	14,936		444,756
Mississippi	141,781			400	142,181
North Carolina	369,550		1,134	1,008	371,692
Oklahoma	108,433	47,078			155,511
South Carolina	197,005			1,020	198,025
Tennessee	371,922				371,922
Texas	779,456	200,873		1,020	981,349
Virginia	260,167		11,031		271,198
West Virginia	64,371				64,371
Sub-total	4,976,396	257,952	27,101	96,929	5,358,378
<u>Western</u>					
Alaska	2,673	501			3,174
Arizona	29,909	57,978			87,887
California	543,358	1,178,004	7,900		1,729,262
Colorado	12,954	141,961			154,915
Idaho	4,180	27,337			31,517
Montana	4,006	22,288			26,294
Nevada	5,502	4,537			10,039
New Mexico	4,995	20,877			25,872
Oregon	50,724	118,979			169,703
Utah	8,852	57,664			66,516
Washington	56,924	183,813			240,737
Wyoming	2,078	9,410			11,488
Sub-total	726,155	1,823,349	7,900		2,557,404
Grand total	12,521,597	5,411,801	141,373	102,929	18,177,700

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-May 1972

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
New England					
Connecticut	501,022	800	2,410	2,016	506,248
Maine	197,291	1,000	4,472		202,763
Massachusetts	2,117,992	18,890	44,568		2,181,450
New Hampshire	256,602		3,753	1,008	261,363
Rhode Island	172,529	2,900	5,394	1,008	181,831
Vermont	92,333				92,333
Sub-total	3,337,769	23,590	60,597	4,032	3,425,988
Mid-Atlantic					
New Jersey	4,046,951	61,676	58,852		4,167,479
New York	6,014,906	262,275	144,305	5,685	6,427,171
Pennsylvania	5,562,266	132,213	93,773	2,016	5,790,268
Sub-total	15,624,123	456,164	296,930	7,701	16,384,918
North Central					
Illinois	3,323,039	5,655,473	7,600	6,000	9,002,112
Indiana	1,470,563	736,481	1,200		2,208,244
Iowa	293,122	656,785			949,907
Kansas	173,764	481,167		30	654,961
Michigan	1,416,792	1,707,674			3,124,466
Minnesota	190,042	888,179			1,078,221
Missouri	1,259,071	736,361			1,995,432
Nebraska	98,284	559,444			657,829
North Dakota	6,057	124,583			130,640
Ohio	3,409,485	1,816,819	8,868		5,235,172
South Dakota	10,016	111,124			121,140
Wisconsin	577,455	1,094,438			1,671,893
Sub-total	12,227,791	14,578,528	17,668	6,030	26,830,017
Southern					
Alabama	1,053,018			10,307	1,063,325
Arkansas	474,070	63,783		1	537,854
Delaware	872,112	994	1,200		874,306
District of Columbia	168,564	1,000			169,564
Florida	2,053,285			478,056	2,531,341
Georgia	2,864,831		369	17,359	2,882,559
Kentucky	942,364				942,364
Louisiana	1,618,503		1,106	8,429	1,628,038
Maryland	1,935,172	14,689	34,465		1,984,326
Mississippi	639,731			500	640,231
North Carolina	1,681,188		4,432	7,056	1,692,676
Oklahoma	522,176	171,625		7	693,808
South Carolina	861,871			3,048	864,919
Tennessee	1,672,453	360		2,026	1,674,839
Texas	3,453,192	834,968		9,489	4,297,649
Virginia	1,255,658		21,756		1,277,414
West Virginia	296,171	8,399			304,570
Sub-total	22,364,359	1,095,818	63,328	536,278	24,059,783
Western					
Alaska	10,986	8,089			19,075
Arizona	147,251	230,827			378,078
California	2,699,565	4,814,308	7,900		7,521,773
Colorado	74,085	613,344			687,429
Idaho	13,520	100,914			114,434
Montana	27,575	99,590			127,165
Nevada	23,671	23,675			47,346
New Mexico	28,522	92,037			120,559
Oregon	237,961	431,409			669,370
Utah	43,516	253,466			296,982
Washington	242,557	689,699			932,256
Wyoming	12,653	40,616			53,269
Sub-total	3,561,862	7,397,974	7,900		10,967,736
Grand total	57,115,904	23,552,074	446,423	554,041	81,668,442

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13 - Primary distribution of sugar, continental United States, by states, January-May 1972 and 1971

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1972	1971	1972	1971	1972	1971
Thousands of hundredweights ^{2/}						
New England						
Connecticut	501	517	1		506	525
Maine	197	199	1		203	201
Massachusetts	2,118	2,160	19	6	2,181	2,189
New Hampshire	257	154			262	157
Rhode Island	173	175	3		182	181
Vermont	92	92			92	92
Sub-total	3,338	3,297	24	6	3,426	3,345
Mid-Atlantic						
New Jersey	4,047	3,657	62	1	4,168	3,860
New York	6,015	6,418	262	132	6,427	6,716
Pennsylvania	5,562	5,303	132	75	5,790	5,515
Sub-total	15,624	15,378	456	208	16,385	16,091
North Central						
Illinois	3,323	3,878	5,665	5,030	9,002	8,917
Indiana	1,471	1,612	736	463	2,208	2,076
Iowa	293	308	657	616	950	924
Kansas	174	180	481	484	655	665
Michigan	1,417	1,448	1,708	1,540	3,125	2,988
Minnesota	190	226	888	887	1,078	1,113
Missouri	1,259	1,424	736	686	1,995	2,111
Nebraska	98	82	560	575	658	657
North Dakota	6	8	125	155	131	163
Ohio	3,409	3,452	1,817	1,083	5,235	4,536
South Dakota	10	9	111	116	121	125
Wisconsin	578	663	1,094	889	1,672	1,552
Sub-total	12,228	13,290	14,578	12,524	26,830	25,827
Southern						
Alabama	1,053	1,004			1,063	1,012
Arkansas	474	495	64	34	538	529
Delaware	872	779	1		874	779
District of Columbia	169	189	1		170	189
Florida	2,053	1,883			2,531	2,330
Georgia	2,865	2,744			2,883	2,759
Kentucky	942	889			942	889
Louisiana	1,619	1,351			1,628	1,362
Maryland	1,935	2,121	15		1,984	2,182
Mississippi	640	567			640	569
North Carolina	1,681	1,597			1,693	1,603
Oklahoma	522	507	172	123	694	630
South Carolina	862	805			865	807
Tennessee	1,673	1,708	*		1,675	1,710
Texas	3,453	3,284	835	766	4,298	4,074
Virginia	1,255	1,237			1,277	1,289
West Virginia	296	305	8	13	304	320
Sub-total	22,364	21,465	1,096	936	24,059	23,033
Western						
Alaska	11	7	8	18	19	25
Arizona	147	142	231	189	378	331
California	2,700	2,803	4,814	4,173	7,522	7,004
Colorado	74	92	613	579	687	671
Idaho	14	13	101	96	115	109
Montana	28	12	99	110	127	122
Nevada	24	20	24	23	48	43
New Mexico	29	30	92	84	121	114
Oregon	238	230	431	399	669	635
Utah	43	41	254	234	297	286
Washington	242	258	690	571	932	829
Wyoming	12	14	41	32	53	46
Sub-total	3,562	3,662	7,398	6,508	10,968	10,215
Grand total	57,116	57,092	23,552	20,182	81,668	78,511

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.



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HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. June 1972 sugar deliveries for continental U. S. consumption 1,069,000 short tons, raw value (preliminary), up about 101,000 tons from May 1972 and up 1,000 tons from June 1971. January-June 1972 deliveries 5,417,000 short tons, raw value, up 176,000 tons from January-June 1971. Final data for May 1972 deliveries 968,000 short tons, raw value - previously published preliminary as 991,000 tons.
2. Primary distributors' stocks July 1, 1972 were 2,352,000 short tons raw value (preliminary), up about 195,000 tons from a year ago but down 320,000 tons from May 31, 1972. During June refiners' stocks decreased 35,000 tons, beet processors' stocks decreased 226,000 tons, mainland cane processors' stocks decreased by 59,000 tons and importers of direct consumption sugar stocks remained about unchanged.
3. Charges to quotas January 1 to June 30, 1972 were 5,964,395 short tons, raw value, leaving a balance of 5,835,959 tons to be supplied within the 11,800,000 ton total.
4. Regionally, January-May deliveries, 1972 as compared to 1971 were up all of the 5 regions: Increases -- West 7.4 percent, South 4.5 percent, North Central 3.9 percent, New England 2.4 percent and mid-Atlantic 1.8 percent.
5. Through July 1, 1972, imports of sweetened chocolate (for consumption at retail), candy, and confectionery totaled 66 million pounds or about 54 percent of the nine month quota through September 30 and 38 percent of the 1972 calendar year quota.